## **Net Worth Calculator**

Access		
Assets		
Checking accounts	\$	-
Savings accounts	\$	-
Money Markets	\$	-
CDs (certificates of deposit)	\$	-
Stocks	\$	-
Bonds	\$	-
ETFs	\$	-
Mutual Funds	\$	-
Annuities	\$	-
Individual Retirement Accounts (IRA, Roth IRAs)	\$	-
Sponsored Plans (401k, 403b, 457)	\$	-
Cash Value of Life Insurance	\$	-
Business Assets	\$	-
Residence	\$	-
Real Estate	\$	-
Jewelry, Art and Collectibles	\$	-
Bullion (silver, gold, etc)	\$	-
Automobiles	\$	-
Personal Property	\$	-
Other Assets	\$	-
Total Assets	\$	-
Liabilities		
Auto Loan	\$	-
Credit Card Debt	\$	-
Installment Loans	\$	-
Loan on Life Insurance	\$	-
Real Estate Mortgages	\$	-
Student Loans	\$	-
Unpaid Taxes	\$	-
Money Owed to Others	\$	-
Other Liabilities	\$	-
Total Liabilities	\$	-
N. d. M. and I	_	
Net Worth	<u>\$</u>	=

## **Enter these onto Harbour CIP**

Total Liquid Assets	\$ -
<b>Total Retirement Assets</b>	\$ -
Total Other Assets	\$ -
Total Assets	\$ -
Total Liabilities	\$ -
Estimated Networth	\$ -
Liquid and Retirement Assets	\$ -